

**AGENDA**  
**LAS VEGAS COMMUNITY INVESTMENT CORPORATION (LVCIC)**  
**BOARD MEETING**  
**WEDNESDAY, JUNE 3, 2026 3:00 P.M.**  
**ECONOMIC AND URBAN DEVELOPMENT**  
**LARGE CONFERENCE ROOM**  
**495 S. MAIN STREET, 6TH FLOOR**  
**LAS VEGAS, NV 89101**

Facilities are provided throughout City Hall for the convenience of persons with disabilities. Reasonable efforts will be made to assist and accommodate persons with disabilities or impairments. If you need an accommodation to attend and participate in this meeting, please call the Economic & Urban Development Department at 702-229-6551 and advise of your need at least 48 hours in advance of the meeting. Dial 7-1-1 for Relay Nevada.

ALL ITEMS ON THIS AGENDA ARE SCHEDULED FOR ACTION UNLESS SPECIFICALLY NOTED OTHERWISE. UNLESS OTHERWISE STATED, ITEMS MAY BE TAKEN OUT OF THE ORDER PRESENTED AT THE DISCRETION OF THE CHAIRPERSON, TWO OR MORE AGENDA ITEMS FOR CONSIDERATION MAY BE COMBINED; AND ANY ITEM ON THE AGENDA MAY BE REMOVED, OR RELATED DISCUSSION MAY BE DELAYED AT ANY TIME. BACKUP MATERIAL FOR THIS AGENDA MAY BE OBTAINED FROM ERIC BORDENAVE OR KELLY SWANSON AT THE ECONOMIC AND URBAN DEVELOPMENT DEPARTMENT LOCATED AT 495 SOUTH MAIN STREET, 6TH FLOOR OR ONLINE AT <https://www.lasvegasnevada.gov/Business/Economic-Development/Redevelopment-Agency>

Item 1: Call Meeting to Order

Item 2: Announcement regarding compliance with Open Meeting Law

Item 3: PUBLIC COMMENT: PUBLIC COMMENT DURING THIS PORTION OF THE AGENDA MUST BE LIMITED TO MATTERS ON THE AGENDA FOR ACTION. IF YOU WISH TO BE HEARD, GIVE YOUR NAME FOR THE RECORD. THE AMOUNT OF DISCUSSION, AS WELL AS THE AMOUNT OF TIME ANY SINGLE SPEAKER IS ALLOWED MAY BE LIMITED

Item 4: Discussion for possible action to approve the minutes by reference of the April 1, 2026, Las Vegas Community Investment Corporation (“LVCIC”) Board meeting.

Item 5: RESOLUTIONS TO ENTER INTO THE RECUPERATIVE CARE TRANSACTION BY LAS VEGAS COMMUNITY INVESTMENT CORPORATION AND LVCIC SUB-CDE XIII, LLC

Discussion for possible action to adopt resolutions approving and authorizing the execution and delivery of various transaction documents regarding LVCIC and LVCIC SUB-CDE XIII, LLC (“Sub-CDE”) who intend to engage in a transaction concerning its allocations of New Market Tax Credits (“NMTCs”) as described in more detail in the attached Resolution of LVCIC and Sub-CDE. DV VNB Community Investment Fund, LLC (“DV”) intends to invest equity in and borrow funds through DV-Recuperative Care QEI, LLC (“Fund”) and Fund will then invest up to \$21,800,000 and receive a 99.99% interest in Sub-CDE. The investments in Sub-CDE by Fund are intended to provide DV and Fund 100% of the benefits of the NMTCs allocated to Sub-CDE by LVCIC. Recuperative Care Holding Corporation (“Project Borrower”) intends to finance the development and construction of certain improvements to be operated as a recuperative care center. From the proceeds of the investment from Fund, Sub-CDE desires to finance such development

and construction by making certain loans with an aggregate principal amount not to exceed \$21,146,000 to Project Borrower. As part of the above transactions, Sub-CDE will pay LVCIC sponsor and asset management fees and Fund will pay LVCIC a placement and services fee.

Item 6: Discussion for possible action to ratify engagement letter to retain the Law Office of Mitchell Stipp, P.C. as outside counsel to provide an opinion letter on issues governed by Nevada law in connection with the New Markets Tax Credit transaction to finance the project with an address of 1581 North Main Street, Las Vegas, Nevada 89101 with legal services not to exceed the amount of \$8,500.

Item 7: CITIZENS PARTICIPATION: PUBLIC COMMENT DURING THIS PORTION OF THE AGENDA MUST BE LIMITED TO MATTERS WITHIN THE PURPOSE OF THE CORPORATION. NO SUBJECT MAY BE ACTED UPON BY THE CORPORATION UNLESS THAT SUBJECT IS ON THE AGENDA AND IS SCHEDULED FOR ACTION. IF YOU WISH TO BE HEARD, GIVE YOUR NAME FOR THE RECORD. THE AMOUNT OF DISCUSSION ON ANY SINGLE SUBJECT, AS WELL AS THE AMOUNT OF TIME ANY SINGLE SPEAKER IS ALLOWED, MAY BE LIMITED

Item 8: Adjournment

THIS MEETING HAS BEEN PROPERLY NOTICED AND POSTED AT THE FOLLOWING LOCATIONS IN ACCORDANCE WITH THE NOTICING STANDARDS AS OUTLINED IN NRS 241.020:

The City of Las Vegas website – [www.lasvegasnevada.gov](http://www.lasvegasnevada.gov)

The Nevada Public Notice website – [notice.nv.gov](http://notice.nv.gov)

City Hall, 495 South Main Street, 1st Floor