

AGENDA
LAS VEGAS COMMUNITY INVESTMENT CORPORATION (LVCIC)
BOARD MEETING
OCTOBER 14, 2021 AT 2:00 P.M.
ECONOMIC AND URBAN DEVELOPMENT
LARGE CONFERENCE ROOM
495 S. MAIN STREET, 6TH FLOOR
LAS VEGAS, NV 89101

Facilities are provided throughout City Hall for the convenience of persons with disabilities. Reasonable efforts will be made to assist and accommodate persons with disabilities or impairments. If you need an accommodation to attend and participate in this meeting, please call the Economic & Urban Development Department at 702-229-6551 and advise of your need at least 48 hours in advance of the meeting. Dial 7-1-1 for Relay Nevada.

ALL ITEMS ON THIS AGENDA ARE SCHEDULED FOR ACTION UNLESS SPECIFICALLY NOTED OTHERWISE. UNLESS OTHERWISE STATED, ITEMS MAY BE TAKEN OUT OF THE ORDER PRESENTED AT THE DISCRETION OF THE CHAIRPERSON, TWO OR MORE AGENDA ITEMS FOR CONSIDERATION MAY BE COMBINED; AND ANY ITEM ON THE AGENDA MAY BE REMOVED, OR RELATED DISCUSSION MAY BE DELAYED AT ANY TIME. BACKUP MATERIAL FOR THIS AGENDA MAY BE OBTAINED FROM BETH BURAK AT THE ECONOMIC AND URBAN DEVELOPMENT DEPARTMENT LOCATED AT 495 SOUTH MAIN STREET, 6TH FLOOR OR ONLINE AT https://www.lasvegasnevada.gov/portal/faces/wcnav_externalId/eud-redevelopment-agency

- Item 1: Call Meeting to Order
- Item 2: Announcement regarding compliance with Open Meeting Law
- Item 3: PUBLIC COMMENT: PUBLIC COMMENT DURING THIS PORTION OF THE AGENDA MUST BE LIMITED TO MATTERS ON THE AGENDA FOR ACTION. IF YOU WISH TO BE HEARD, GIVE YOUR NAME FOR THE RECORD. THE AMOUNT OF DISCUSSION, AS WELL AS THE AMOUNT OF TIME ANY SINGLE SPEAKER IS ALLOWED MAY BE LIMITED
- Item 4: For possible action to approve the minutes by reference of the June 17, 2021 Las Vegas Community Investment Corporation board meeting.
- Item 5: Discussion for possible action to adopt a resolution to approve (i) the execution of a First Amendment to Intercreditor Agreement by and between Charter Schools Development Corporation, a District of Columbia nonprofit corporation, and LVCIC Sub-CDE V, LLC, a Nevada limited liability company, and (ii) the execution of a related consent by LVCIC Sub-CDE V, LLC, a Nevada limited liability company.
- Item 6: Discussion for possible action to ratify the retention of Leverage Law Group, LLC, for a contract amount of \$8,000.00, as outside counsel to review and draft all necessary documents related to (i) the First Amendment to Intercreditor Agreement with Charter Schools Development Corporation, a District of Columbia nonprofit corporation, and LVCIC Sub-CDE V, LLC, a Nevada limited liability company and (ii) a related consent to be executed by LVCIC Sub-CDE V, LLC, a Nevada limited liability company.

Item 7: Discussion for possible action to retain Leverage Law Group, LLC, for a contracted amount of \$30,000. as outside counsel to review and draft all necessary documents related to the wind down of the NMTC financing structure of Sub-CDE I, LLC, a Nevada limited liability company, and to budget an additional \$25,000 from LVCIC general fund to cover all transaction costs associated with the wind down.

Item 8: CITIZENS PARTICIPATION: PUBLIC COMMENT DURING THIS PORTION OF THE AGENDA MUST BE LIMITED TO MATTERS WITHIN THE PURPOSE OF THE CORPORATION. NO SUBJECT MAY BE ACTED UPON BY THE CORPORATION UNLESS THAT SUBJECT IS ON THE AGENDA AND IS SCHEDULED FOR ACTION. IF YOU WISH TO BE HEARD, GIVE YOUR NAME FOR THE RECORD. THE AMOUNT OF DISCUSSION ON ANY SINGLE SUBJECT, AS WELL AS THE AMOUNT OF TIME ANY SINGLE SPEAKER IS ALLOWED, MAY BE LIMITED

Item 9: Adjournment

This Meeting has been properly noticed and posted at the following locations:
City of Las Vegas Bulletin Board, City Hall, 495 South Main Street, 1st Floor, Las Vegas, NV 89101
Clark County Government Center, 500 South Grand Central Parkway
Regional Transportation Center, 600 S. Grand Central Parkway
Las Vegas Municipal Court, 100 E. Clark Avenue